UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K/A CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): April 27, 2006



(Exact Name of Registrant Specified in Charter)

Delaware 001-01043 36-0848180 (State or Other (Commission File Jurisdiction of Number) Identification No.) Incorporation)

1 N. Field Court
Lake Forest, Illinois 60045-4811
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (847) 735-4700

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

[]	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
[]	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
[]	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240, 14d-2(b))
[]	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240, 13e-4(c))

ITEM 2.02 Results of Operations and Financial Condition.

This Form 8-K/A is being filed for the purposes of providing financial information that supplements the information provided in a Form 8-K filed by Brunswick Corporation (Brunswick) on April 27, 2006, and to correct an error in the Comparative Consolidated Condensed Statements of Cash Flows in the financial statements provided with the news release furnished with that Form 8-K.

In its Form 8-K filed on April 27, 2006, Brunswick announced its decision to sell substantially all of its Brunswick New Technologies (BNT) business unit. Exhibit 99.1 to this Form 8-K/A provides unaudited comparative consolidated condensed statements of income, balance sheets, cash flows and selected segment information for quarterly periods in 2006, 2005, 2004 and 2003, excluding the results of BNT (the "Supplemental Financial Information"). The Supplemental Financial Information has been prepared utilizing non-GAAP financial information to illustrate how Brunswick's financial statements would have appeared had the decision to sell BNT been made prior to March 31, 2006. Brunswick believes that the pro forma (non-GAAP) numbers, excluding the results of BNT, are more representative of the financial performance of its ongoing financial operations.

For purposes of SEC Regulation G, a "non-GAAP financial measure" is a numerical measure of a registrant's historical or future financial performance, financial position or cash flows that excludes amounts, or is subject to adjustments that have the effect of excluding amounts, that are included in the most directly comparable measure calculated and presented in accordance with GAAP in the statement of income, balance sheet or cash flows of the issuer; or includes amounts, or is subject to adjustments that have the effect of including amounts, that are excluded from the most directly comparable measure so calculated and presented. Operating and statistical measures and certain ratios and other statistical measures are not non-GAAP financial measures. GAAP refers to generally accepted accounting principles in the United States.

Previously, all of the BNT businesses were included in the Marine Engine segment. Although substantially all of the businesses are being held for sale, some minor businesses will be retained in the Boat, Marine Engine and Fitness segments. Information for the Bowling & Billiards segment is not affected by the decision to sell BNT. In accordance with Statement of Financial Accounting Standards No. 144, *Accounting for the Impairment or Disposal of Long-Lived Assets*, as the decision to sell substantially all of its BNT business unit was made in the second quarter, the company will formally disaggregate its financial statements to account for this decision in the Quarterly Report on Form 10-Q that it will file for the second quarter of 2006.

In the Form 8-K filed on April 27, 2006, on the page in the news release containing the Comparative Consolidated Condensed Statements of Cash Flows, the Company provided non-GAAP supplemental information on "Free Cash Flow." For the three months ended March 31, 2005, the "Other, net" and "Total Free Cash Flow" amounts in this supplemental data were incorrect. Corrected Comparative Consolidated Condensed Statements of Cash Flows are included as Exhibit 99.2 to this Form 8-K/A. This Form 8-K/A does not change or update any other previously reported financial statements or disclosures of Brunswick Corporation contained in the original Form 8-K.

Both the Supplemental Financial Information and the corrected cash flow statement include the use of the non-GAAP financial measure "free cash flow." Brunswick's management believes that the financial measure "free cash flow" is useful to investors because it is an indication of cash flow that may be available for investment in future growth initiatives. Brunswick defines free cash flow as cash flow from operating and investing activities (excluding cash used for acquisitions and investments), excluding financing activities for continuing operations. Brunswick's management believes that this measure is useful to investors because it permits investors to view Brunswick's performance using the same tools that Brunswick uses and to better evaluate Brunswick's ongoing business performance.

Brunswick has used some of the financial measures that are included in the Supplemental Financial Information and the cash flow statements for several years, both in presenting its results to stockholders and the investment community and in its internal evaluation and management of its businesses. Brunswick's management believes that these measures (including those that are "non-GAAP financial measures") and the information they provide are useful to investors because they permit investors to view Brunswick's performance using the same tools that Brunswick uses and to better evaluate Brunswick's ongoing business performance.

The information in this report and the exhibit attached hereto shall not be deemed to be "filed" for purposes of Section 18 of the Securities and Exchange Act of 1934, or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

ITEM 9.01 Financial Statements and Exhibits.

(c) Exhibits:

Exhibit No. Description of Exhibit

99.1 Supplemental Financial Information.

99.2 Comparative Consolidated Condensed Statements of Cash Flows for the three month periods ended March 31,

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BRUNSWICK CORPORATION

By: <u>/s/ ALAN L. LOWE</u> **Name:** Alan L. Lowe Dated: May 1, 2006

Title: Vice President and Controller

EXHIBIT INDEX:

Exhibit No. Description of Exhibit

99.1 Supplemental Financial Information.

99.2 Comparative Consolidated Condensed Statements of Cash Flows for the three month periods ended March 31,

2006 and 2005.



Brunswick Corporation Non-GAAP Financial Information Quarterly Consolidated Statements of Income (in millions, except per share data)

(unaudited)

	2006	_			20	005							20	04								200	3		
	Q1		Q1		Q2		Q3	_	Q4		Q1		Q2	_	Q3	_() 4	Q1	_		Q2	_	Q3		Q4
Net sales	\$1,413	.3 5	\$1,342.5	\$1	1,531.6	\$1.	.351.1	\$1.	.381.7	\$1	,166.5	\$1	,382.9	\$1.	.229.7	\$1.2	279.0	\$930).4	\$1	.067.5	\$	1,010.1	\$1	.055.6
Cost of sales Selling, general and	1,099		1,021.3		1,145.0		,045.6		,073.4	* -	881.9		,030.0		928.6		69.1	722		7	804.8		764.3	*-	797.8
administrative expense Research and	184.	7	192.5		187.9		173.3		175.7		176.1		188.8		176.1	1	95.9	141	.6		147.8		155.9		168.3
development expense Litigation	30.	5	29.9		30.5		30.1		33.0		29.9		26.5		27.4		33.0	27	0.		26.8		27.5		30.3
charge		Ξ.																25	.0			_		_	
Operating earnings Equity	98.	2	98.8		168.2		102.1		99.6		78.6		137.6		97.6		81.0	13	.9		88.1		62.4		59.2
earnings Investment	5.	2	5.0		5.6		3.3		4.2		3.3		5.5		3.5		5.8	2	.2		0.8		3.9		3.0
sale gain Other income		-	38.7		-		-		-		-		-		-		-		-		-		-		-
(expense), net Earnings before	(0.	<u>2</u>) _	(0.9)		0.1	_	(0.2)		(0.5)	_	(2.5)		(1.2)		(0.9)	_	0.1	(1	<u>.2</u>)		1.5	_	(1.7)	_	1.5
interest and income taxes	103.	2	141.6		173.9		105.2		103.3		79.4		141.9		100.2		86.9	14	. 9		90.4		64.6		63.7
Interest expense	(13.		(13.0)		(13.1)		(13.5)		(13.6)		(10.1)		(10.4)		(12.1)		12.6)	(10			(10.1		(10.1)		(10.1)
Interest	3.	ĺ	2.7		3.5		3.9		4.9		2.5		1.7		1.9		4.0	`	.5		3.1	,	3.8		2.0
Earnings before		<u> </u>	2.7		3.3		3.7	-	7.2		2.3		1.7		1.7		1.0				3.1	_	3.0	_	2.0
income taxes Income tax	92.	6	131.3		164.3		95.6		94.6		71.8		133.2		90.0		78.3	6	.7		83.4		58.3		55.6
provision Earnings	18.	<u>5</u>	37.3	_	53.3		13.1		11.0	_	23.9	_	44.7	_	19.2	_	21.7	2	.4	_	29.3	_	20.8		14.5
from continuing operations Earnings (loss) from discontinued	74.	1	94.0		111.0		82.5		83.6		47.9		88.5		70.8		56.6	4	.3		54.1		37.5		41.1
operations, net of tax	(6.	<u>7</u>)	0.6	_	3.1		5.9		4.7	_	0.1	_	1.6		2.1		2.2	(0	. <u>5</u>)		(0.5) _	0.4		(1.2)
Net earnings	\$ 67.	4 5	\$ 94.6	\$	114.1	\$	88.4	\$	88.3	\$	48.0	\$	90.1	\$	72.9	\$	58.8	\$ 3	.8	\$	53.6	\$	37.9	\$	39.9
Earnings per common share																									
Basic Earnings from continuing operations Earnings (loss) from discontinued	\$ 0.7	8 :	\$ 0.96	\$	1.13	\$	0.84	\$	0.86	\$	0.51	\$	0.92	\$	0.74	\$	0.58	\$ 0.0	05	\$	0.60	\$	0.42	\$	0.44
operations	(0.0)	<u>7</u>)	0.01	_	0.03		0.06		0.05	_			0.02	_	0.02		0.02	(0.0	<u>)1</u>)	_	(0.01) _			(0.01)
Net earnings	\$ 0.7	1 5	\$ 0.97	\$	1.16	\$	0.90	\$	0.91	\$	0.51	\$	0.94	\$	0.76	\$	0.60	\$ 0.0)4	\$	0.59	\$	0.42	\$	0.43

from continuing operations \$ Earnings (loss) from discontinued operations	0.77 \$	0.95 \$	0.03	0.83 \$	0.85 \$	0.50 \$	0.91 \$	0.73 \$		(0.01)	0.60 \$	0.41 \$	0.44
Net earnings §	0.70 \$	0.96 \$	1.15 \$	0.89 \$	0.90 \$	0.50 \$	0.93 \$	0.75 \$	0.59	0.04 \$	0.59 \$	0.41 \$	0.43
Weighted average number of shares used for computation of: Basic earnings per	95.6	97.7	98.0	98.1	96.7	93.7	95.4	96.2	97.2	90.6	90.8	91.2	92.2
share Diluted	95.6	97.7	98.0	98.1	96./	93./	95.4	96.2	97.2	90.6	90.8	91.2	92.2
earnings per share	96.6	99.0	99.2	99.3	97.8	95.6	97.2	97.7	98.8	90.6	91.3	92.3	93.5
Effective tax rate	17.4%	28.1%	32.0%	11.2%	8.9%	33.0%	33.0%	20.5%	27.2%	35.8%	34.9%	35.0%	26.7%

Brunswick Corporation Non-GAAP Financial Information Year-To-Date Consolidated Statements of Income

(in millions, except per share data)

(unaudited)

Earnings (loss) from

(unaudited)													
	2006		20	005			20	004		Mar	2	003	
	<u>Mar 31</u>	Mar 31	Jun 30	Sep 30	Dec 31	<u>Mar 31</u>	Jun 30	Sep 30	Dec 31	31	Jun 30	Sep 30	Dec 31
Net sales	\$1,413.3	\$1,342.5	\$2,874.1	\$4,225.2	\$5,606.9	\$1,166.5	\$2,549.4	\$3,779.1	\$5,058.1	\$930.4	\$1,997.9	\$3,008.0	\$4,063.6
Cost of sales Selling, general and administrative	1,099.9	1,021.3	2,166.3	3,211.9	4,285.3	881.9	1,911.9	2,840.5	3,809.6	722.9	1,527.7	2,292.0	3,089.8
expense Research and development	184.7	192.5	380.4	553.7	729.4	176.1	364.9	541.0	736.9	141.6	289.4	445.3	613.6
expense Litigation	30.5	29.9	60.4	90.5	123.5	29.9	56.4	83.8	116.8	27.0	53.8	81.3	111.6
charge Operating										25.0	25.0	25.0	25.0
earnings Equity	98.2	98.8	267.0	369.1	468.7	78.6	216.2	313.8	394.8	13.9	102.0	164.4	223.6
earnings Investment	5.2	5.0	10.6	13.9	18.1	3.3	8.8	12.3	18.1	2.2	3.0	6.9	9.9
sale gain Other income	-	38.7	38.7	38.7	38.7	-	-	-	-	-	-	-	-
(expense), net	(0.2)	(0.9)	(0.8)	(1.0)	(1.5)	(2.5)	(3.7)	(4.6)	(4.5)	(1.2)	0.3	(1.4)	0.1
Earnings before													
interest and income taxes	103.2	141.6	315.5	420.7	524.0	79.4	221.3	321.5	408.4	14.9	105.3	169.9	233.6
Interest expense Interest	(13.6)	(13.0)	(26.1)	(39.6)	(53.2)	(10.1)	(20.5)	(32.6)	(45.2)	(10.7)	(20.8)	(30.9)	(41.0)
income	3.0	2.7	6.2	10.1	15.0	2.5	4.2	6.1	10.1	2.5	5.6	9.4	11.4
Earnings before													
income taxes Income tax	92.6	131.3	295.6	391.2	485.8	71.8	205.0	295.0	373.3	6.7	90.1	148.4	204.0
provision	18.5	37.3	90.6	103.7	114.7	23.9	68.6	87.8	109.5	2.4	31.7	52.5	67.0
Earnings from continuing operations Earnings (loss) from discontinued	74.1	94.0	205.0	287.5	371.1	47.9	136.4	207.2	263.8	4.3	58.4	95.9	137.0
operations, net of tax	(6.7)	0.6	3.7	9.6	14.3	0.1	1.7	3.8	6.0	(0.5)	(1.0)	(0.6)	(1.8)
Net earnings		\$ 94.6	\$ 208.7	\$ 297.1	\$ 385.4			\$ 211.0	\$ 269.8	\$ 3.8	\$ 57.4	\$ 95.3	\$ 135.2
g -													
Earnings per common share Basic Earnings from													
continuing operations Earnings (loss) from	\$ 0.78	\$ 0.96	\$ 2.09	\$ 2.93	\$ 3.80	\$ 0.51	\$ 1.44	\$ 2.18	\$ 2.76	\$ 0.05	\$ 0.64	\$ 1.06	\$ 1.50
discontinued operations	ı (0.07)	0.01	0.04	0.10	0.15	_	0.02	0.04	0.06	(0.01)	(0.01)	(0.01)	(0.02)
Net earnings		\$ 0.97	\$ 2.13	\$ 3.03	\$ 3.95	\$ 0.51	\$ 1.46	\$ 2.22	\$ 2.82	\$ 0.04	\$ 0.63	\$ 1.05	\$ 1.48
Diluted Earnings from continuing operations Earnings	\$ 0.77	\$ 0.95	\$ 2.07	\$ 2.90	\$ 3.76	\$ 0.50	\$ 1.41	\$ 2.14	\$ 2.71	\$ 0.05	\$ 0.64	\$ 1.05	\$ 1.49

discontinued operations	(0.07)	0.01	0.04	0.10	0.14	<u> </u>	0.02	0.04	0.06	(0.01)	(0.01)	(0.01)	(0.02)
Net earnings §	0.70 \$	0.96	\$ 2.11	3.00 \$	3.90 \$	0.50 \$	1.43 \$	2.18 \$	2.77	\$ 0.04	0.63 \$	1.04 \$	1.47
Weighted average number of shares used for computation of: Basic earnings per share Diluted	95.6	97.7	97.8	97.9	97.6	93.7	94.5	95.1	95.6	90.6	90.7	90.9	91.2
earnings per share	96.6	99.0	99.1	99.2	98.8	95.6	96.4	96.8	97.3	90.6	91.0	91.4	91.9
Effective tax rate	17.4%	28.1%	30.3%	25.5%	22.3%	33.0%	33.2%	29.1%	28.7%	35.8%	35.0%	35.0%	32.8%

Non-GAAP Financial Information

Selected Financial Information

(in millions) (unaudited)

(unaudited)	2006		20	05			20	004			20	03	
Year-To-Date	Mar 31	Mar 31	Jun 30	Sep 30	Dec 31	Mar 31	Jun 30	Sep 30	Dec 31	Mar 31	Jun 30	Sep 30	Dec 31
Net Calan													
Net Sales	¢ 7510	¢ (90.7	01.426.2	621117	¢ 2 702 4	¢ 5150	¢ 1 147 0	¢ 1 710 1	¢2.205.0	¢ 201 0	¢ 002.2	¢1 210 2	¢1.620.2
Boat Marina Engine	\$ 751.0		\$ 1,426.2					\$ 1,718.1				\$1,210.3	
Marine Engine Marine eliminations	557.2 (143.5)	543.2 (119.5)	1,228.0 (253.1)	1,784.6 (383.4)	2,305.6 (494.2)		1,114.1 (180.3)	1,643.0 (287.8)	2,167.6 (392.2)	405.6 (61.4)	921.7 (130.6)	1,393.9 (202.4)	1,832.1 (276.4)
Total Marine	1,164.7	1,104.4	2,401.1	3,512.9	4,594.8	926.4	2.081.7	3,073.3	4,060.4	726.1	1,594.4	2.401.8	_
Fitness	1,104.7	1,104.4	249.1	3,312.9	553.8	130.8	253.1	385.9	559.6	119.4	224.6	329.9	487.2
Bowling & Billiards	114.7	111.5	226.4	338.3	464.5	110.2	216.0	322.7	442.4	85.1	179.2	276.7	392.4
Eliminations	(0.6)	(1.5)									(0.3)		
Total	\$1,413.3	\$1,342.5	\$2,874.1	\$4,225.2	\$ 5,606.9	\$1,166.5	\$2,549.4	\$3,779.1	\$5,058.1	\$ 930.4	\$1,997.9	\$3,008.0	\$4,063.6
Operating Earnings													
Boat	\$ 48.4	\$ 49.1	\$ 123.9	\$ 161.9	\$ 192.5	\$ 32.2	\$ 89.2	\$ 125.2	\$ 150.4	\$ 14.6	\$ 46.8	\$ 54.9	\$ 65.2
Marine Engine Marine eliminations	44.9	52.0	155.5	216.7	250.5	42.9	137.1	206.0	237.2	20.2	85.9	147.1	173.6
Total Marine	93.3	101.1	279.4	378.6	443.0	75.1	226.3	331.2	387.6	34.8	132.7	202.0	238.8
Fitness	8.9	6.4	11.5	25.8	56.1	8.8	11.3	19.7	44.3	(13.0)			28.1
Bowling & Billiards	12.8	11.1	16.3	22.0	37.2	13.5	17.7	21.7	41.7	8.5	10.3	10.3	25.6
Corporate/Other	(16.8)	(19.8)		(57.3)					(78.8)	(16.4)	(32.8)	(48.1)	
Total	\$ 98.2									\$ 13.9			
Quarterly	2006		20	005			2	004			20	003	
	Q1	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Net Sales													
Boat	\$ 751.0									\$ 381.9			
Marine Engine Marine eliminations	557.2	543.2	684.8	556.6	521.0	491.4	622.7	528.9	524.6	405.6	516.1	472.2	438.2
	(143.5)	(119.5)	$\overline{}$		$\overline{}$		$\overline{}$				$\overline{}$		
Total Marine	1,164.7	1,104.4	1,296.7	1,111.8	1,081.9	926.4	1,155.3	991.6	987.1	726.1	868.3	807.4	783.2
Fitness	134.5	128.1	121.0	128.1	176.6	130.8	122.3	132.8	173.7	119.4	105.2	105.3	157.3
Bowling & Billiards Eliminations	114.7	111.5	114.9	111.9	126.2	110.2	105.8	106.7	119.7	85.1	94.1	97.5	115.7
	(0.6)												
Total	\$ 1,413.3	\$ 1,342.3	\$ 1,331.0	\$ 1,331.1	\$ 1,361.7	\$ 1,100.3	\$ 1,382.9	\$1,229.7	\$1,279.0	\$ 930.4	\$ 1,007.3	\$1,010.1	\$1,033.0
Operating Earnings													
Boat	\$ 48.4	\$ 49.1	\$ 74.8	\$ 38.0	\$ 30.6	\$ 32.2	\$ 57.0	\$ 36.0	\$ 25.2	\$ 14.6	\$ 32.2	\$ 8.1	\$ 10.3
Marine Engine	44.9	52.0	103.5	61.2	33.8	42.9	94.2	68.9	31.2	20.2	65.6	61.3	26.5
Marine eliminations													
Total Marine	93.3	101.1	178.3	99.2	64.4	75.1	151.2	104.9	56.4	34.8	97.8	69.4	36.8
Fitness	8.9	6.4	5.1	14.3	30.3	8.8	2.5	8.4	24.6	(13.0)		8.3	27.9
Bowling & Billiards	12.8	11.1	5.2	5.7	15.2		4.2	4.0	20.0	8.5	1.8	-	15.3
Corporate/Other	(16.8)	(19.8)	(20.4)	(17.1)	(10.3)	(18.8)	(20.3)	(19.7)	(20.0)	(16.4)	(16.4)	(15.3)	(20.8)
Total	\$ 98.2	\$ 98.8	\$ 168.2	\$ 102.1	\$ 99.6	\$ 78.6	<u>\$ 137.6</u>	\$ 97.6	<u>\$ 81.0</u>	\$ 13.9	\$ 88.1	\$ 62.4	\$ 59.2
					Dec 31				Dec 31				Dec 31
					2005				2004				2003
Total Assets													
Boat					\$1,358.9				\$1,214.9				\$ 871.3
Marine Engine					981.8				887.0				758.0

Total Marine	2,340.7	2,101.9	1,629.3
Fitness	678.5	668.4	636.3
Bowling & Billiards	390.2	373.8	349.0
Corporate/Other	1,005.4	1,054.8	908.8
Total	<u>\$4,414.8</u>	\$4,198.9	\$3,523.4

Non-GAAP Financial Information

Comparative Consolidated Condensed Balance Sheets

(in millions) (unaudited)

Total liabilities and shareholders'

(unaudited)	2006		20	05			20	04			20	03	
	Mar 31	Mar 31	Jun 30	Sep 30	Dec 31	Mar 31	Jun 30	Sep 30	Dec 31	Mar 31	Jun 30	Sep 30	Dec 31
Assets Current assets													
Cash and cash													
equivalents Accounts and notes	\$ 216.5	\$ 439.7	\$ 508.6	\$ 535.9	\$ 487.7	\$ 173.8	\$ 438.2	\$ 493.1	\$ 499.8	\$ 280.0	\$ 254.1	\$ 353.9	\$ 345.9
receivable, net	540.5	480.2	481.1	449.7	471.5	438.5	438.0	408.5	439.0	439.2	486.2	337.4	357.9
Inventories Finished	410.2	421.0	207.2	406.0	204.2	200.6	2567	271.0	274.2	202.0	201.2	204.0	222.1
goods Work-in-	418.3	421.0	397.3	406.0	384.3	389.6	356.7	371.9	374.2	292.8	301.2	294.0	322.1
process Raw	335.8	282.4	305.9	314.4	298.5	222.5	240.4	258.9	258.9	209.8	203.5	210.1	205.3
materials	143.5	128.5	140.5	149.4	134.1	91.1	95.0	112.0	116.3	63.0	69.5	79.2	78.0
Net inventories	897.6	831.9	843.7	869.8	816.9	703.2	692.1	742.8	749.4	565.6	574.2	583.3	605.4
Deferred income taxes	273.6	292.0	298.3	293.7	274.8	297.5	311.5	314.9	292.7	302.6	313.0	321.8	302.3
Prepaid expenses and	(0.0	41.5	54.6	40.0	70.4	40.2	50.2	51.5	55.1	42.4	41.0	44.5	(7.1
other Current assets	60.8	41.5	54.6	48.8	70.4	49.2	50.2	51.5	55.1	43.4	41.9	44.5	67.1
held for sale	99.4	62.2	80.6	100.5	113.7	38.6	46.0	61.9	62.7	4.6	22.3	26.3	36.5
Current assets	2,088.4	2,147.5	2,266.9	2,298.4	2,235.0	1,700.8	1,976.0	2,072.7	2,098.7	1,635.4	1,691.7	1,667.2	1,715.1
Net property	982.0	858.5	879.3	919.0	953.3	841.6	840.3	844.7	865.4	777.5	783.4	792.7	821.4
Other assets Goodwill and													
other intangibles Investments and other long-term	991.5	878.8	931.5	952.3	949.1	820.4	828.1	828.0	879.1	574.8	625.5	658.2	662.7
assets Long-term assets	399.5	370.8	369.3	357.5	391.1	384.3	380.0	382.0	418.4	298.8	306.8	329.7	360.7
held for sale	93.3	86.8	89.8	91.3	93.0	43.1	70.5	74.6	84.8	3.5	32.3	36.2	42.6
Total assets	\$4,554.7	\$4,342.4	\$4,536.8	\$4,618.5	\$4,621.5	\$3,790.2	<u>\$4,094.9</u>	<u>\$4,202.0</u>	\$4,346.4	\$3,290.0	\$3,439.7	\$3,484.0	\$3,602.5
Liabilities and shareholders' equity													
Current liabilities	Φ 00	.	6 2.1	Φ	Φ 11	Ф 40.0	6 12.4	Ф 12.5	A 10.7	Ф 20.7	0 42.6	e 20.5	Ф 22 0
Short-term debt Accounts payable	•	\$ 6.1 372.2	\$ 3.1 408.9	\$ 5.8 406.8	\$ 1.1 431.7	\$ 48.8 320.6	\$ 13.4 332.7	\$ 13.5 317.2	\$ 10.7 371.2	\$ 30.7 279.9	\$ 43.6 298.5	\$ 30.5 301.5	\$ 23.8 306.7
Accrued expenses and accrued income													
taxes Current liabilities	757.9	757.8	791.9	778.3	803.8	748.4	799.8	824.9	839.6	648.7	726.3	718.6	749.8
held for sale	42.4	36.1	45.5	65.4	68.6	28.9	29.8	37.6	32.3	2.9	16.1	24.6	26.3
Current liabilities	1,219.8	1,172.2	1,249.4	1,256.3	1,305.2	1,146.7	1,175.7	1,193.2	1,253.8	962.2	1,084.5	1,075.2	1,106.6
Long-term debt Other long-term	723.5	723.2	729.4	726.8	723.7	585.8	726.5	729.8	728.4	588.1	588.5	584.5	583.8
liabilities Long-term	610.7	649.8	642.2	636.2	608.1	604.4	609.7	603.3	648.4	633.9	590.1	591.4	589.1
liabilities held for sale	5.8	4.2	5.0	5.4	5.7	-	0.4	0.4	3.5	-	-	-	-
Shareholders' equity	1,994.9	1,793.0	1,910.8	1,993.8	1,978.8	1,453.3	1,582.6	1,675.3	1,712.3	1,105.8	1,176.6	1,232.9	1,323.0
Total liabilities and													

equity

\$4,554.7 \$4,342.4 \$4,536.8 \$4,618.5 \$4,618.5 \$3,790.2 \$4,094.9 \$4,202.0 \$4,346.4 \$3,290.0 \$3,439.7 \$3,484.0 \$3,602.5

Supplemental

Information

Debt-to-

capitalization rate 26.6% 28.9% 27.7% 26.9% 26.8% 30.4% 31.9% 30.7% 30.2% 35.9% 34.9% 33.3% 31.5%

Non-GAAP Financial Information Year-To-Date Condensed Consolidated Statements of Cash

Flows

(in millions) (unaudited)

(unaudited)	2006		200	05			200)4			2003	3	
	Mar 31	Mar 31	Jun 30	Sep 30	Dec 31	Mar 31	Jun 30	Sep 30	Dec 31	Mar 31	Jun 30	Sep 30	Dec 31
Cash flows from													
operating activities Net earnings from													
continuing operations	\$ 74.1	\$ 94.0	\$ 205.0	\$ 287.5	\$ 371.1	\$ 47.9	\$ 136.4	\$ 207.2	\$ 263.8	\$ 4.3	\$ 58.4	\$ 95.9	\$ 137.0
Depreciation and amortization Changes in noncash	40.7	37.2	75.9	114.3	156.3	37.5	75.2	114.8	153.6	35.5	72.8	110.7	149.4
current assets and current liabilities Income taxes and other,	(220.9)	(217.4)	(153.4)	(132.4)	(53.6)	(155.7)	(90.3)	(112.7)	(53.4)	(109.9)	(62.2)	93.2	107.0
net	31.4	10.1	(21.0)	(29.8)	(52.2)	53.9	45.5	45.8	60.4	29.0	(5.8)	4.9	12.3
Net cash (used for) provided by operating activities of continuing operations Net cash (used for) provided by	(74.7)	(76.1)	106.5	239.6	421.6	(16.4)	166.8	255.1	424.4	(41.1)	63.2	304.7	405.7
operating activities of discontinued	(4.5.0)							·= a	(0. 0)				40.5
operations Net cash (used for) provided by	(16.9)	6.8	4.9	13.1	11.3	1.2	3.2	(5.0)	(9.2)	(1.1)	(1.8)	0.4	(10.6)
operating activities	(91.6)	(69.3)	111.4	252.7	432.9	(15.2)	170.0	250.1	415.2	(42.2)	61.4	305.1	395.1
Cash flows from investing activities													
Capital expenditures Acquisitions of businesses, net of cash	(54.4)	(29.6)	(79.9)	(150.4)	(223.8)	(31.5)	(70.7)	(110.2)	(163.8)	(19.8)	(51.9)	(92.2)	(157.7)
and debt acquired	(62.9)	(13.4)	(86.9)	(127.5)	(130.3)	(196.2)	(197.6)	(197.5)	(248.2)	-	(64.6)	(139.8)	(140.0)
Investments Proceeds from sale of property, plant and	(7.1)	(8.1)	(4.7)	4.7	(21.1)	(4.9)	(2.3)	(2.6)	(16.2)	(11.9)	(11.7)	(35.6)	(39.3)
equipment Proceeds from	5.1	6.0	11.8	13.4	13.4	0.5	6.0	6.8	13.4	-	3.8	3.9	7.5
investment sale Other, net	-	57.9	57.9	57.9 (1.2)	57.9 (1.2)	(1.4)	(2.1)	(2.1)	2.0	-	(0.5)	(0.5)	(3.0)
Net cash (used for) provided by investing activities of				(1.2)	(1.2)	(1.4)	(2.1)	(2.1)	2.0		(0.5)	(0.5)	<u>(3.0</u>)
continuing operations Net cash (used for) provided by investing activities of discontinued	(119.3)	12.8	(101.8)	(203.1)	(305.1)	(233.5)	(266.7)	(305.6)	(412.8)	(31.7)	(124.9)	(264.2)	(332.5)
operations	(1.9)	(3.2)	(9.4)	(12.8)	(17.7)	(1.0)	(18.4)	(20.2)	(27.1)	(0.1)	(33.1)	(34.3)	(39.4)
Net cash (used for) provided by													
investing activities	(121.2)	9.6	(111.2)	(215.9)	(322.8)	(234.5)	(285.1)	(325.8)	(439.9)	(31.8)	(158.0)	(298.5)	(371.9)
Cash flows from financing activities Net repayments of commercial paper and													
other short-term debt Net proceeds from	-	(4.0)	1.1	4.4	(0.6)	24.2	(5.5)	(5.1)	(8.8)	2.2	1.5	3.1	1.8
issuances of long-term debt Payments of long-term	-	-	-	-	1.3	-	149.1	150.1	152.3	-	-	-	-
debt including current maturities	(0.3)	(1.3)	(1.9)	(3.8)	(6.7)	_	(5.6)	(6.0)	(6.3)	_	(5.0)	(19.3)	(24.5)
Stock repurchases	(61.8)	-	-	(15.7)	(76.0)	-	-	-	-	-	-	-	-
Cash dividends paid	-	-	-	-	(57.3)	-	-	-	(58.1)	-	-	-	(45.9)

Stock options exercised Net cash (used for)	3.7	4.9 —	9.4	14.4	17.1	53.4	69.4	83.9	99.5 –	0.4	2.8	12.1	39.9
provided by financing activities of continuing operations Net cash (used for) provided by financing activities of discontinued operations	(58.4)	(0.4)	8.6	(0.7)	(122.2)	77.6	207.4	222.9	178.6	2.6	(0.7)	(4.1)	(28.7)
Net cash (used for) provided by financing activities	(58.4)	(0.4)	8.6	(0.7)	(122.2)	77.6	207.4	222.9	178.6	2.6	(0.7)	(4.1)	(28.7)
Net (decrease) increase in cash and cash equivalents Cash and cash	(271.2)	(60.1)	8.8	36.1	(12.1)	(172.1)	92.3	147.2	153.9	(71.4)	(97.3)	2.5	(5.5)
equivalents at Beginning of Period	487.7	499.8	499.8	499.8	499.8	345.9	345.9	345.9	345.9	351.4	351.4	351.4	351.4
Cash and cash equivalents at End of Period	<u>\$ 216.5</u> <u>\$</u>	439.7 \$	508.6 \$	535.9 \$	487.7 \$	173.8 \$	438.2	<u>493.1</u> §	<u>6 499.8</u> <u>\$</u>	280.0 \$	254.1 \$	353.9 \$	345.9
Free Cash Flow Net cash provided by (used for) operating activities of continuing operations	\$ (74.7)\$	(76.1)\$	106.5 \$	239.6 \$	421.6 \$	(16.4)\$	166.8 \$	255.1 \$	6 424.4 \$	(41.1)\$	63.2 \$	304.7 \$	405.7
Net cash provided by (used for) continuing operations:													
Capital expenditures Proceeds from	(54.4)	(29.6)	(79.9)	(150.4)	(223.8)	(31.5)	(70.7)	(110.2)	(163.8)	(19.8)	(51.9)	(92.2)	(157.7)
investment sale Other continuing operations, net	5.1	57.9 6.0	57.9 11.8	57.9 12.2	57.9 12.2	(0.9)	3.9	4.7	15.4	-	3.3	3.4	4.5
Total Free Cash Flow	<u>\$ (124.0)</u> <u>\$</u>	(41.8) \$	96.3 \$	159.3 \$	267.9 \$	(48.8) \$		149.6	5 276.0 \$	(60.9) \$	14.6 \$	215.9 \$	252.5





Comparative Consolidated Condensed Statements of Cash Flows

(in millions)(unaudited)

(unaudited)		Months
	2006	March 31 2005
Cash flows from operating activities		2005
Net earnings	\$ 67.4	\$ 94.6
Depreciation and amortization	42.4	38.4
Changes in noncash current assets and current liabilities	(232.9)	
Income taxes and other, net	31.5	10.8
Net cash provided by (used for) operating activities	(91.6)	
Cash flows from investing activities		
Capital expenditures	(56.3)	(32.5)
Acquisitions of businesses, net of cash and debt acquired	(62.9)	(13.7)
Investments	(7.1)	(8.1)
Proceeds from sale of property, plant and equipment	5.1	6.0
Proceeds from investment sale (1)		57.9
Net cash provided by (used for) investing activities	(121.2)	9.6
Cash flows from financing activities		
Net issuances (repayments) of commercial paper and other short-term debt	_	(4.0)
Payments of long-term debt including current maturities	(0.3)	
Stock repurchases	(61.8)	
Stock options exercised	3.7	4.9
Net cash provided by (used for) financing activities	(58.4)	
Net increase (decrease) in cash and cash equivalents	(271.2)	(60.1)
Cash and cash equivalents at January 1	487.7	499.8
Cash and cash equivalents at March 31	<u>\$ 216.5</u>	\$ 439.7
Free Cash Flow		
Net cash provided by (used for) operating activities	\$ (91.6)	\$ (69.3)
Net cash provided by (used for):		
Capital expenditures	(56.3)	(32.5)
Proceeds from investment sale (1)	-	57.9
Other, net	5.1	6.0
Total Free Cash Flow	<u>\$ (142.8)</u>	\$ (37.9)

⁽¹⁾ Pre-tax proceeds from the sale of the Company's investment in MarineMax, Inc., net of selling costs.